

Hummingbird Resources plc ("Hummingbird" or "the Company")

Exercise of Warrants

Hummingbird Resources (AIM: HUM) announces that, pursuant to the receipt of a notice of exercise in respect of 750,000 warrants, it has today issued 750,000 ordinary shares in the Company at the exercise price of 22p per share (the "New Ordinary Shares"). The Company has received £165,000 in cash as consideration for the New Ordinary Shares.

Application has been made for the New Ordinary Shares, which will rank *pari passu* with the existing Ordinary Shares, to be admitted to trading on AIM and it is expected that this will take place on or around 14 November 2017 ("Admission").

Following Admission, the Company will have 344,741,250 ordinary shares in issue with each share carrying the right to one vote. There are no shares currently held in treasury. The total number of voting rights in the Company therefore will be 344,741,250 and this figure may be used by shareholders as the denominator for the calculations by which they determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Rules and Transparency Rules.

****ENDS****

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014.

About Hummingbird Resources Plc

Notes to Editors

Hummingbird Resources (AIM: HUM) is building a leading gold production, development and exploration company. The Company has two core gold projects, the near-term production Yanfolila Gold Project in Mali and the Dugbe Gold Project in Liberia. It is currently building Yanfolila targeting first production by end of 2017, which has a Probable Reserve of 709,800oz @ 3.14g/t and total Resources of 1.8Moz of gold and an additional 390,700oz of non-compliant exploration potential. The high-grade gold project has low operating costs of US\$695/oz AISC with 132,000oz of first full year's production.